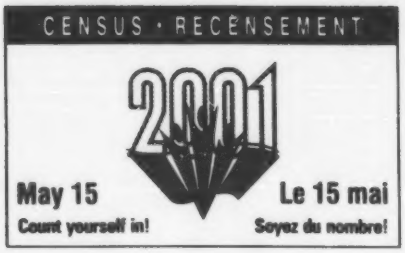

INVESTMENT STATISTICS REPORT

INTENTIONS 2001

MANITOBA BUREAU OF STATISTICS

RIGHT ANSWERS *RIGHT NOW*

FEBRUARY 21, 2001

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PRIVATE AND PUBLIC INVESTMENT – INTENTIONS 2001

Statistics Canada has released estimates of capital investment intentions for Canada and the provinces for 2001. Previously published estimates for 1999 and 2000 have also been revised.

	2001 Intentions ($Millions)	2000 Preliminary Actual ($Millions)	Percent Change
Total Capital	5,152.8	5,180.3	-0.5
Private Capital Investment	3,769.8	3,822.6	-1.4
Public Capital Investment	1,383.0	1,357.7	1.9
Manufacturing Investment	558.4	593.4	-5.9

Total new capital investment for Manitoba is forecast at $5.15 billion in 2001, down $27.5 million (-0.5%) from the revised 2000 level of $5.18 billion. This slight forecast decline leaves us in fifth place among the provinces, with total new capital spending at the national level expected to rise just 1.7% this year.

New capital investment by the private sector is expected to decline in most provinces this year, with Ontario (up 5.3%) and Alberta (up 2.9%) forecasting the only increases. In Manitoba, private sector capital investment is forecast to decrease by $52.8 million or 1.4%, a smaller decline than most other provinces. Our performance on this basis is forecast to be fourth best among the provinces. At the national level, new private sector capital investment is expected to edge up 1.4%, based entirely on gains in Ontario and Alberta.

Capital investment in Manitoba's manufacturing sector is expected to decline by 5.9% ($35 million) in 2001, following a strong performance in 2000 that saw new investment rise by 11.7%, more than double the national growth rate. Manitoba's forecast decline of 5.9% for 2001 is not as steep as the 7.1% drop anticipated at the national level, and our relative performance ranks third best provincially.

Statistics Canada also forecasts some decline in 2001 for retail trade (down $25.2 million), the real estate, rental and leasing sector (down $20.9 million) and professional, scientific and technical services (down $15.7) among others. But there areas of forecast growth as well, including the housing sector (up $40.7 million), information and cultural industries (up $20.6 million) and accommodation and food services (up $17.7 million).

Public sector capital spending in the province is forecast to reach $1.38 billion this year, up $25.3 million or 1.9% from 2000. Spending on health care and social assistance is forecast to increase by $41.1 million or 33.3%. New capital spending by the utilities sector is forecast to rise by $73.0 million in 2001, much of it by Manitoba Hydro.

These public sector increases are expected to be somewhat offset by sharply lower capital spending in the arts, entertainment and recreation area as Manitoba Lotteries winds up renovations to its two Winnipeg casinos. Overall public sector capital spending at the national level is expected to rise 3.4% in 2001.

CHART 1

TOTAL CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2001/00)

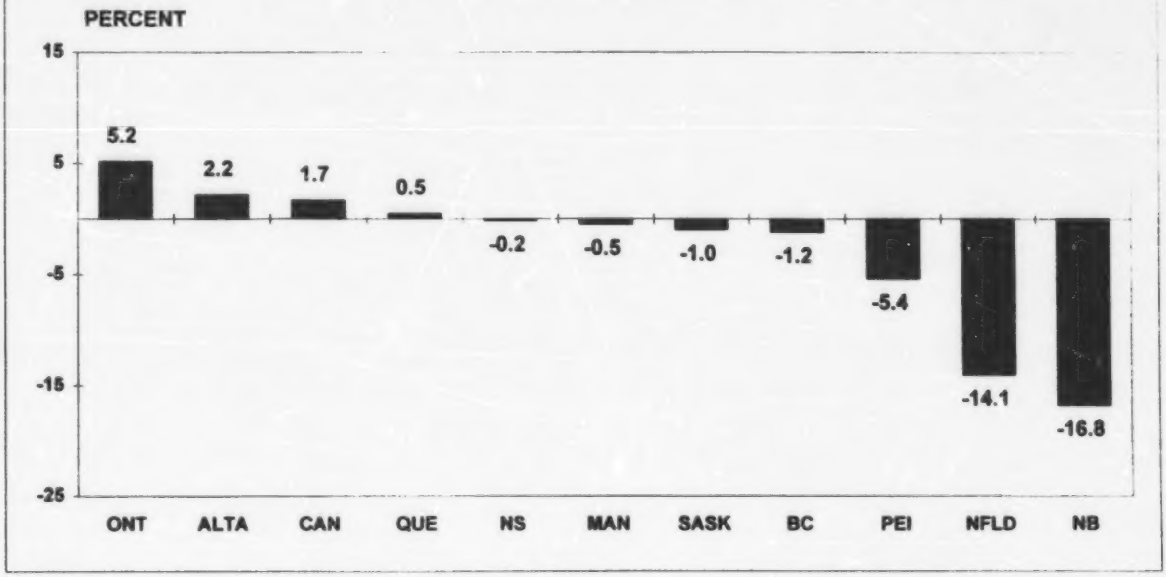
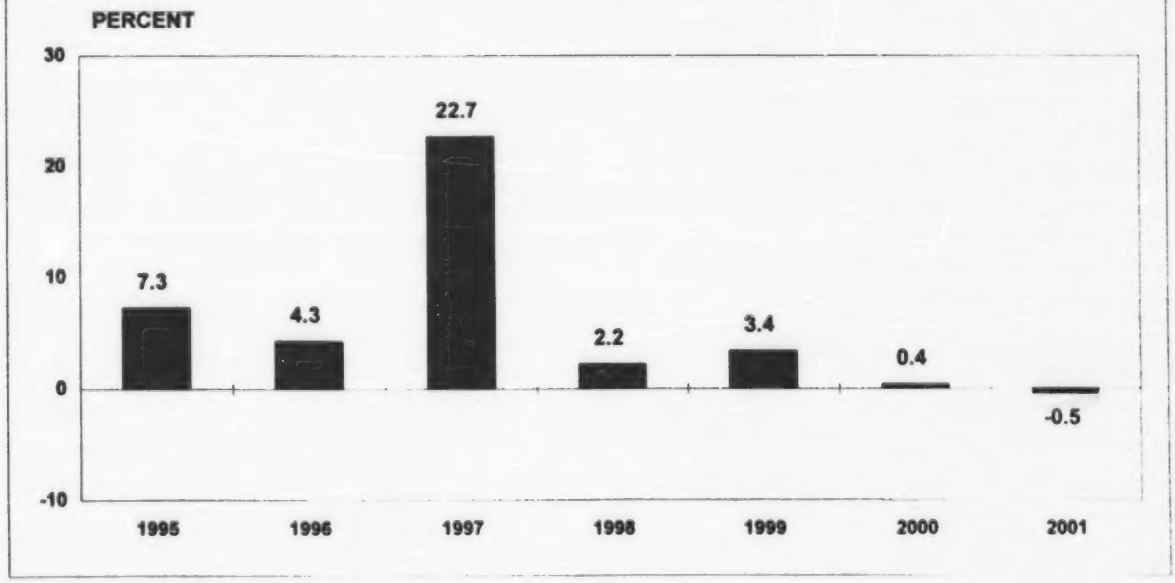


CHART 2

MANITOBA TOTAL CAPITAL INVESTMENT
(PERCENT CHANGE 1995 - 2001)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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CHART 3

PRIVATE CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2001/00)

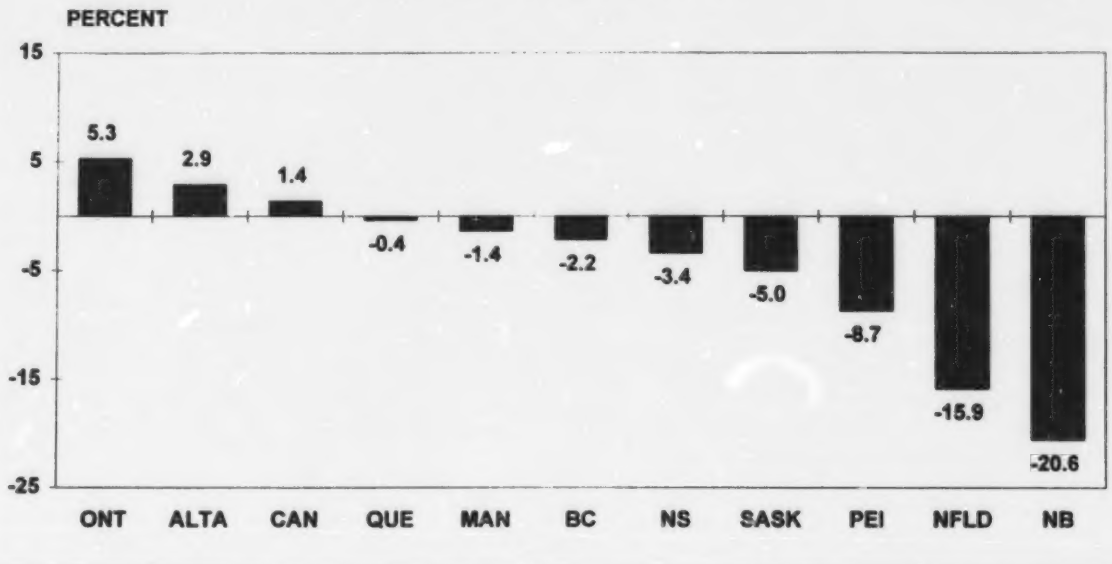
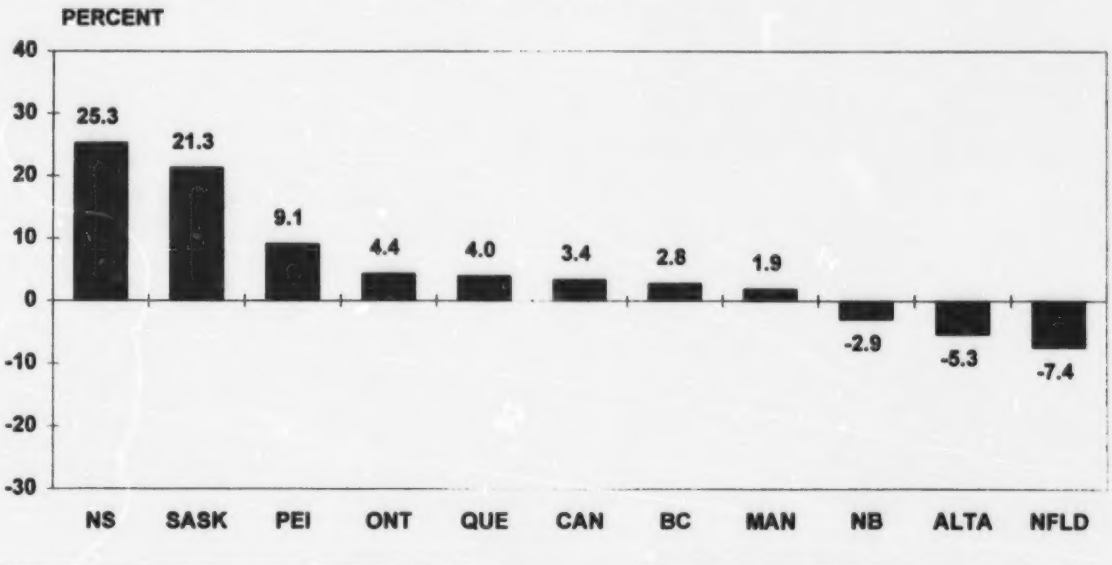


CHART 4

PUBLIC CAPITAL INVESTMENT BY PROVINCE
(PERCENT CHANGE 2001/00)



DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
FEBRUARY 21, 2001

TABLE 1: MANITOBA CAPITAL INVESTMENT BY INDUSTRY (MILLIONS OF DOLLARS)

	1995	1996	1997	1998	1999	2000	2001
AGRIC, FORESTRY, FISHING & HUNTING	375.3	358.4	441.2	434.8	318.7	326.4	320.4
MINING & OIL & GAS EXTRACTION	267.8	239.5	229.7	152.4	127.0	240.8	244.1
UTILITIES	310.9	377.9	350.6	372.8	411.5	429.6	502.6
CONSTRUCTION	96.4	104.2	108.7	135.6	109.0	109.9	109.9
MANUFACTURING	436.4	497.9	655.8	565.1	531.4	593.4	558.4
WHOLESALE TRADE	111.3	90.3	140.0	144.1	160.5	118.8	110.1
RETAIL TRADE	112.0	111.4	129.0	143.3	139.8	215.2	190.0
TRANSPORTATION & WAREHOUSING	253.1	452.8	518.1	671.3	648.2	405.1	396.3
INFORMATION & CULTURAL INDUSTRIES	168.8	139.0	234.5	X	210.9	265.6	286.2
FINANCE & INSURANCE	135.3	112.4	234.7	235.8	276.9	238.5	240.4
REAL ESTATE & RENTAL & LEASING	68.6	75.0	91.0	139.6	217.2	212.8	191.9
PROF, SCIENTIFIC, & TECHNICAL SERV	26.4	45.9	127.2	98.3	54.3	110.6	94.9
EDUCATION SERVICES	79.7	75.3	72.0	86.5	101.6	82.3	77.7
HEALTH CARE & SOCIAL ASSISTANCE	55.0	60.0	79.4	85.9	151.8	123.5	164.6
OTHER SERVICES[1]	79.8	94.2	271.7	440.3	166.8	162.6	115.6
PUBLIC ADMINISTRATION[2]	517.8	412.0	380.0	395.9	535.0	513.6	477.4
HOUSING	719.5	731.8	818.7	888.9	997.9	1,031.6	1072.3
TOTAL CAPITAL INVESTMENT	3,814.1	3,978.0	4,882.3	4,990.6	5,158.5	5,180.3	5,182.8
PRIVATE CAPITAL INVESTMENT	2,697.1	2,938.9	3,858.2	3,960.9	3,830.6	3,822.6	3,789.8
PUBLIC CAPITAL INVESTMENT	1,117.0	1,039.1	1,024.1	1,029.7	1,328.0	1,357.7	1,393.0
ANNUAL PERCENT CHANGE							
AGRIC, FORESTRY, FISHING & HUNTING	-1.4	-4.5	23.1	-1.5	-26.7	2.4	-1.8
MINING & OIL & GAS EXTRACTION	48.3	-10.6	-4.1	-33.7	-16.7	89.6	1.4
UTILITIES	-0.7	21.6	-7.2	6.3	10.4	4.4	17.0
CONSTRUCTION	33.0	8.1	4.3	24.7	-19.6	0.8	0.0
MANUFACTURING	75.5	14.1	31.7	-13.8	-6.0	11.7	-5.9
WHOLESALE TRADE	28.7	-18.9	55.0	2.9	11.4	-26.0	-7.3
RETAIL TRADE	-19.9	-0.5	15.8	11.1	-2.4	53.9	-11.7
TRANSPORTATION & WAREHOUSING	-6.7	78.9	14.4	29.6	-3.4	-37.5	-2.2
INFORMATION & CULTURAL INDUSTRIES	7.6	-17.7	68.7	n/a	n/a	25.9	7.8
FINANCE & INSURANCE	46.4	-16.9	108.8	0.5	17.4	-13.9	0.8
REAL ESTATE & RENTAL & LEASING	-19.4	9.3	21.3	53.4	55.6	-2.0	-9.8
PROF, SCIENTIFIC, & TECHNICAL SERV	22.2	73.9	177.1	-22.7	-44.8	103.7	-14.2
EDUCATION SERVICES	8.7	-5.5	-4.4	20.1	17.5	-19.0	-5.6
HEALTH CARE & SOCIAL ASSISTANCE	-3.0	9.1	32.3	8.2	76.7	-18.6	33.3
OTHER SERVICES[1]	-34.5	18.0	188.4	62.1	-62.1	-2.5	-28.9
PUBLIC ADMINISTRATION[2]	21.4	-20.4	-7.8	4.2	35.1	-4.0	-7.0
HOUSING	-12.9	1.7	11.9	8.6	12.3	3.4	3.9
TOTAL CAPITAL INVESTMENT	7.3	4.3	22.7	2.2	3.4	0.4	-0.5
PRIVATE CAPITAL INVESTMENT	5.6	9.0	31.3	2.7	-3.3	-0.2	-1.4
PUBLIC CAPITAL INVESTMENT	11.6	-7.0	-1.4	0.5	29.0	2.2	1.9

1) Other services include: i. management of companies and enterprises, ii. administration, support, waste management and remedial services, iii. arts, entertainment and recreation, iv. accommodation and food services, and v. industries not included elsewhere. Other services excludes public administration.

2) Includes federal, provincial, territorial, local, regional and aboriginal capital expenditures on public administration.

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS

1999 ACTUAL; 2000 PRELIMINARY ACTUAL; 2001 INTENTIONS.

FEBRUARY 21, 2001

TABLE 2: TOTAL CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	3,914.1	132,677.3	2,936.9	558.0	2,972.6	2,563.2	25,784.0	47,268.0	4,906.7	20,907.0	19,987.6
1996	3,978.0	135,537.1	2,405.2	463.8	3,009.2	2,733.3	26,829.0	49,425.5	5,472.2	21,364.8	18,774.6
1997	4,882.3	161,725.5	2,738.0	444.5	3,964.4	2,675.1	29,568.9	58,321.7	7,448.5	28,833.9	21,806.6
1998	4,990.6	167,376.9	2,774.2	462.3	4,304.7	3,046.1	31,285.3	60,386.8	6,603.1	32,284.2	20,055.2
1999	5,158.5	171,302.9	3,501.9	517.3	4,989.0	3,782.2	32,454.5	63,604.2	6,499.4	29,714.8	20,056.7
2000	5,180.3	179,904.2	3,218.4	534.3	4,188.4	3,573.9	34,597.4	65,612.8	6,256.6	34,735.8	20,972.2
2001	5,152.8	183,051.9	2,764.6	505.2	4,178.1	2,974.1	34,781.0	69,002.4	6,194.1	35,502.4	20,720.7

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1995	7.3	-0.2	-0.2	2.0	-3.0	6.9	-6.1	3.0	6.4	0.4	-3.7	1
1996	4.3	2.2	-18.1	-16.9	1.2	6.6	4.1	4.6	11.5	2.2	-6.1	4
1997	22.7	19.3	13.8	-4.2	31.7	-2.1	10.2	18.0	36.1	35.0	16.1	4
1998	2.2	3.5	1.3	4.0	8.6	13.9	5.8	3.5	-11.3	12.0	-8.0	7
1999	3.4	2.3	26.2	11.9	15.9	24.2	3.7	5.3	-1.6	-8.0	0.0	7
2000	0.4	5.0	-8.1	3.3	-16.0	-5.5	6.6	3.2	-3.7	16.9	4.6	6
2001	-0.5	1.7	-14.1	-5.4	-0.2	-16.8	0.5	5.2	-1.0	2.2	-1.2	5

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
1999 ACTUAL; 2000 PRELIMINARY ACTUAL; 2001 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 21, 2001

TABLE 3: MANUFACTURING CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	436.4	16,460.2	87.5	30.4	218.3	403.1	3,689.6	8,263.3	231.2	1,314.0	1,777.1
1996	497.9	17,478.2	87.7	34.1	337.6	501.7	4,023.2	8,922.5	240.2	1,251.4	1,579.7
1997	655.8	19,671.6	113.5	31.2	896.1	396.1	4,304.4	9,736.0	321.3	1,571.7	1,644.7
1998	565.1	20,413.6	179.7	59.2	326.2	490.5	4,667.9	10,202.5	392.8	2,396.7	1,131.0
1999	531.4	20,230.9	132.0	45.4	375.5	799.1	5,472.0	9,064.1	335.0	2,294.9	1,177.7
2000	593.4	21,263.1	161.1	35.7	356.4	820.0	6,072.7	8,999.8	493.3	2,427.4	1,302.2
2001	558.4	19,756.9	146.3	31.8	295.9	411.8	5,156.0	9,574.7	427.8	1,831.3	1,321.8

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1995	75.5	15.5	69.2	84.2	37.6	67.7	10.3	13.5	36.1	15.6	10.9	2
1996	14.1	6.2	0.2	12.2	54.6	24.5	9.0	8.0	3.9	-4.8	-11.1	3
1997	31.7	12.5	29.4	-8.5	165.4	-21.0	7.0	9.1	33.8	25.6	4.1	3
1998	-13.8	3.8	58.3	89.7	-63.6	23.8	8.4	4.8	22.3	52.5	-31.2	8
1999	-6.0	-0.9	-26.5	-23.3	15.1	62.9	17.2	-11.2	-14.7	-4.2	4.1	6
2000	11.7	5.1	22.0	-21.4	-5.1	2.6	11.0	-0.7	47.3	5.8	10.6	3
2001	-5.9	-7.1	-9.2	-10.9	-17.0	-49.8	-15.1	6.4	-13.3	-24.6	1.5	3

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.

1999 ACTUAL; 2000 PRELIMINARY ACTUAL; 2001 INTENTIONS.

MANITOBA BUREAU OF STATISTICS

FEBRUARY 21, 2001

TABLE 4: PRIVATE CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	2,697.1	104,807.3	2,195.7	472.0	2,282.4	1,760.8	17,907.5	37,449.3	4,045.5	19,034.1	16,344.7
1996	2,938.9	109,640.8	2,075.5	374.6	2,438.6	2,017.7	19,715.6	39,982.6	4,739.7	19,732.1	14,854.7
1997	3,858.2	137,466.9	2,407.9	330.1	3,407.9	2,012.5	23,549.2	48,789.2	6,663.8	27,162.5	18,484.0
1998	3,960.9	141,944.7	2,392.3	363.3	3,819.3	2,406.9	24,643.1	50,880.9	5,701.7	30,348.6	16,496.2
1999	3,830.6	143,027.4	2,918.6	418.4	4,538.7	2,918.9	26,312.0	52,788.1	5,519.9	27,387.0	15,646.3
2000	3,822.6	148,732.7	2,552.4	436.5	3,729.8	2,799.2	27,478.9	53,363.1	5,313.6	31,865.4	16,604.1
2001	3,769.8	150,810.3	2,147.6	398.5	3,603.7	2,221.5	27,376.2	56,214.5	5,050.3	32,785.2	16,231.0

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1995	5.6	-0.3	6.5	5.5	-4.6	6.2	-7.9	1.9	13.4	1.2	-3.1	4
1996	9.0	4.6	-5.5	-20.6	6.8	14.6	10.1	6.8	17.2	3.7	-9.1	4
1997	31.3	25.4	16.0	-11.9	39.7	-0.3	19.4	22.0	40.6	37.7	24.4	4
1998	2.7	3.3	-0.6	10.1	12.1	19.6	4.6	4.3	-14.4	11.7	-10.8	7
1999	-3.3	0.8	22.0	15.2	18.8	21.3	6.8	3.7	-3.2	-9.8	-5.2	8
2000	-0.2	4.0	-12.5	4.3	-17.8	-4.1	4.4	1.1	-3.7	16.4	6.1	6
2001	-1.4	1.4	-15.9	-8.7	-3.4	-20.6	-0.4	5.3	-5.0	2.9	-2.2	4

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.
1999 ACTUAL; 2000 PRELIMINARY ACTUAL; 2001 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
FEBRUARY 21, 2001

TABLE 5: PUBLIC CAPITAL INVESTMENT BY PROVINCE (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1995	1,117.0	27,870.1	741.2	86.0	690.2	802.4	7,876.5	9,818.6	881.2	1,872.9	3,642.9
1996	1,039.1	25,896.3	329.7	89.1	570.5	715.6	7,113.5	9,442.9	732.5	1,632.7	3,919.8
1997	1,024.1	24,258.7	330.1	114.4	556.5	662.6	6,019.7	9,532.5	784.8	1,671.4	3,322.6
1998	1,029.7	25,432.2	381.8	99.0	485.4	639.2	6,642.2	9,506.0	901.4	1,935.6	3,559.0
1999	1,328.0	28,275.4	583.4	98.9	450.3	863.3	6,142.5	10,816.1	979.5	2,327.8	4,410.4
2000	1,357.7	31,171.5	666.0	97.8	458.6	774.7	7,118.5	12,249.7	942.9	2,870.4	4,368.1
2001	1,383.0	32,241.6	616.9	106.7	574.4	752.5	7,404.9	12,787.9	1,143.8	2,717.2	4,489.7

	ANNUAL PERCENT CHANGE										MANITOBA RANK
1995	11.6	0.0	-15.8	-13.7	2.5	8.3	-1.8	7.2	-17.5	-7.4	-6.4	1
1996	-7.0	-7.1	-55.5	3.6	-17.3	-10.8	-9.7	-3.8	-14.9	-12.8	7.6	4
1997	-1.4	-6.3	0.1	28.4	-2.5	-7.4	-15.4	0.9	7.1	2.4	-15.2	6
1998	0.5	4.8	15.7	-13.5	-12.8	-3.5	10.3	-0.3	14.9	15.8	7.1	6
1999	29.0	11.2	52.8	-0.1	-7.2	35.1	-7.5	13.8	8.7	20.3	23.9	3
2000	2.2	10.2	14.2	-1.1	1.8	-10.3	15.9	13.3	-3.7	23.3	-1.0	5
2001	1.9	3.4	-7.4	9.1	25.3	-2.9	4.0	4.4	21.3	-5.3	2.8	7

DATA SOURCE: STATISTICS CANADA

NOTE: RANKING IS IN DESCENDING ORDER FROM HIGHEST TO LOWEST.

1999 ACTUAL; 2000 PRELIMINARY ACTUAL; 2001 INTENTIONS.

MANITOBA BUREAU OF STATISTICS

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